

The Real Estate Invest & Private Wealth Management Forum

28th + 29th March 2022 - London

KBA invites you to attend our next privately-held and exclusive Forum on 28.+29.03.2022 in London. A deep dive into the world of Real Estate Investment options and Private Wealth Management Solutions. With uncertain times and a volatile real estate investment climate, family offices and private wealth managers are increasing their allocation and interest in investing in real estate abroad. Be it direct investments, using private equity managers or the public markets; we will highlight some of the best real estate investment options available as well as options regarding alternative private wealth management solutions (with *Osmium* as *the* precious metal investment opportunity).

First time in our Forum series, we will also have an intermission section looking into innovative medical solutions. We look forward to hosting this event and providing the platform for attendees to connect.



A great opportunity to:

- Meet Family Offices & UHNWIS
- Meet Health Executives
- Profile your brand managers
- Find new cooperation partners
- Meet future prospects
- Develop key relationships

Who should attend

- Private & Institutional Investors
- Family Business-Owners
- Family Offices / UHNWIs
- Wealth Advisory firms
- Consultants / Advisors / Facilitators
- Private Investors
- Luxury Service Providers
- Disruptors



Interactive Forum

- Before the Forum starts, define what you want to accomplish and whom you want to reach.
- > Set up meetings and plan your stay in London. Conduct your followup business no later than one week after the end of the Forum.
- ➤ All-day networking meet prominent peers and have inspiring conversations.
- Maximize your international client revenue how to attract international clients, what is important to clients, how to market yourself?
- To help you get the most value and guarantee that you make the right contacts, you will have plenty of opportunities to communicate with participants *tête-à-tête*.
- Quiet setting with plenty of space for private peer-to-peer conversations.
- Arranged *behind-closed-doors* meetings for prescheduled meetings between service providers and visitors.
- "Connect / build bridges / Close your deal"!

















Topics at a glance

Real Estate

- Real Estate as a key asset class for investment purposes
- Portfolio of residential and commercial property (income generating properties)
- focus on international luxury RE

Intermission

- First Class Rehabilitation Treatment
- Concierge Diagnostic Evaluations
- Innovative Treatments for Stroke Patients

• Wealth- & Asset Management

- Tax, Trust and Estate Planning Succession Planning
- Family Office Advisory for Non-Doms and Non-Res
- Alternative investment: Precious metal (Osmium)





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The forum will provide investors, family offices and HNWIs with selected real estate investment opportunities and leading insight into the market trends.

Some of the featuring countries/cities for real estate







Countries represented

United Arab Emirates Switzerland

Kingdom of Bahrain Unites States of America

Kingdom of Saudi Arabia Germany

Kingdom of Morocco Liechtenstein

Kuwait Croatia

gypt Austria

Qatar Greece

Oman Caribbean

United Kingdom Spain

Malta Principality of Monaco

Cyprus Mexico



27th March 2022 Sunday / Pre-Forum Day

28th March 2022 Monday Main Forum Day - Wellington Suite

10:00 AM		Registration / Coffee breaks with tea, coffee, juices and fine pastries
10:20 AM		Welcoming Speech Tony Matharu (CEO & Chairman Integrity International Group - UK)
10:30 AM		Real Estate Dossier United Kingdom - Prime Central London (PCL)
		Presentation by Andrew Weir (CEO London Central Portfolio - UK)
11:00 AM		Brand Communications with delivered Passion - Connecting your Brand with targeted Consumers
		Presentation by Nick Farrow (Chairman of Farrows & the Royal Warrant Holders Association Charity Fu
11:15 AM		The Prescription is Music: Maximum Performance
		Presentation by Darlene Koldenhoven (SKY Honorary Member & GRAMMY® Award Winner - USA)
11:30 AM	(Coffee break - Networking session
11:45 AM		Innovative Medical Treatments for Stroke patients
		Presentation to by Dr. med. Nils H. Thoennissen (Head Physician at CBC Health AG – Germany)
12:15 PM		Centre of Excellence: J. Flowers Health Institute - Bespoke Rehabilitation Treatment in Houston/TX
		Concierge Diagnostic Evaluations and more
		Presentation by Dr. James Flowers (Founder J. Flowers Health Institute - USA)
		and Robbin Mooney (Co founder of J. Flowers Health Institute - USA)
13:00 PM	\$	Lunch & Networking session
14:00 PM		Private Wealth Management - Alternative Investment: Osmium - The last precious metal, a perfect
		diversification as a tangible asset for your investment
		Presentation by Colin Lloyd (North American Channel Partner Osmium Institute – Canada/USA)
14:30 PM		Private Wealth Management – Succession Planning / Preserving Wealth for Generations
		for Non-Dom/Non-Res HNWIs
		Presentation by Aryan Chopra (Wealth Manager Castell Wealth Management Private Office - UK)
15:00 PM		Real Estate Dossier Monaco
		Presentation by Caroline Olds (CEO Caroline Olds Real Estate – Monaco) tbc
15:15 PM		USA Dossier - Citizenship by Investment Opportunities (EB5, E2, and more)
		Presentation by Yana Taylor Albrecht (Managing Attorney Palo Alto - USA)
15:30 PM	(= n	Coffee break & Networking session
16:00 PM		Real Estate Dossier Mauritius
		Presentation by Smita Khadaroo (CEO of Chic Consulting & MD of Barnsbury Homes - UK)
16:30 PM		one-to-one and behind-closed-doors meetings
18:00 PM	\$	Dinner
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29 th March 2	2022	<u>Tuesday Masterclass Osmium - Chapel Suite</u>

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10:00 AM		Introduction to Osmium: Train the Trainer / Onboarding / Trader / Wholesale Partner a.m. Presented by Colin Lloyd (North America Channel Partner Osmium Institute Canada & USA) and Scarlett Clauss (Vice Director Osmium Institute Germany)
11:30 AM	ű n	Coffee Break
12:00 PM		Q&A
13:00 PM	\$	Lunch & Network session
14:00 PM		Onboarding procedures
16:00 PM		Break out session
18:00 PM	\$	



















































Andrew Weir CEO London Central Portfolio



Dr. James Flowers Founder J. Flowers Health Institut



Robbin Mooney Co-founder J. Flowers Healt Institute USA



Scarlett Clauss Vice Director Osmium Institute Germany



Tony Matharu Founder & Chairman Integrity International Group & Philanthropist - U



Colin Lloyd
North America Channel Partner
Osmium Institute Germany



Sheikh Mohamed Helal Bin Tarraf Al Mansoori Chairman NAS Holding Dubai - UAE



Aryan Chopra Vealth Manager Castell Wealth Management Private Office - UK



Darlene Koldenhoven GRAMMY® Award winning Singe Songwriter - USA



Vicky Grammatikopoulou CEO & Founder of Award winning Vic Aesthetics Clinic - UK



Romika Fazeli
O & Founder Emirates World Club
& RF Life Coaching - UAF



Marina Vernicos Brand Ambassador, Entrepreneur, Award winning Photographer & Philanthronist - Greece



Sheikh Mansour Al Othaimi Chairman BAKA Holding UAE & Saudi Arabia



H. E. The Consul General of the Kingdom of Morocco in London Mr. Khalid El Moujaddidi tbc



Mohamed Al Hassan EO & Co founder Gulf Islamic Investments - UAE



Nick Farrow Chairman of Farrows & the Royal Warran Holders Association Charity Fund - UK



rof. Dr. Elena Baranova Owner Baranova Clinic Monaco



Hisham Ghouth
Lakemore Partners



Khalid Suleiman CEO Geneva Family Office Switzerland



Yana Taylor Albrecht Bay Immigration Law



Dr. Saliha Afridi Director of The LightHouse Arabia Dubai - LIAF



Dr. med. Nils H. Thoennisse Medical Director CBC Healt Germany



Smita Khadaroo
Founder & CEO Chic Consulting



Caroline Olds & team
Caroline Olds Real Estate



Herman Krul CEO Reliance Trust Grou Switzerland



Marisa Z. Ramirez Co-founder Weight Loss Surgery Clinic Global Editor-in-Chief SKYLOUNGE



Peter Hugnes CEO & Founder Apex Group - Uk

The forum will be held at The Wellington Hotel. The Wellington is a luxury 4+ star hotel near Victoria Station, London. Nestled in a tranquil Westminster enclave on leafy Vincent Square, The Wellington hotel combines traditional elegance with contemporary style and modern decor. Overlooking its own private gardens and terraces, The Wellington provides an idyllic haven away from the hustle and bustle of the city, whilst remaining within easy reach of Buckingham Palace and St. James's Park: one of the most iconic Westminster Abbey hotels.

71 Vincent Square, London SW1P 2PA

Special room rates at the venue are allocated for delegates of the forum. For more information, please contact us on +44 (0) 208 088 1077 or via email zahra@kba-global.com quoting "KBA Forum London 2022"















